

LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2004

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MAR 26 04

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

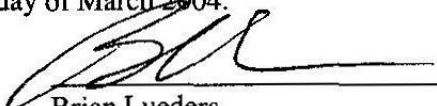
FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2004
3. Date of issue: March 1, 2004
4. Purpose of issue: The proceeds of this refunding issue will be used for the purpose of providing for principal payments in the amount of \$825,000 of Certificates of Participation, Series 1995B, the "called certificates" to be redeemed on March 17, 2004 at par.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$840,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2004 is true and correct on this 17th day of March 2004.

By: 
Its: Brian Lueders
Business Manager

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1304530

BOND DEBT SERVICE

Lennox School District No. 41-4
South Dakota School District Capital Outlay Lease
Refunding Certificates of Participation, Series 2004
(Current Refunding of Series 1995B)
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/17/2004					
01/15/2005	120,000	1.400%	17,165.33	137,165.33	137,165.33
07/15/2005			9,000.00	9,000.00	
01/15/2006	140,000	1.900%	9,000.00	149,000.00	158,000.00
07/15/2006			7,670.00	7,670.00	
01/15/2007	140,000	2.200%	7,670.00	147,670.00	155,340.00
07/15/2007			6,130.00	6,130.00	
01/15/2008	145,000	2.500%	6,130.00	151,130.00	157,260.00
07/15/2008			4,317.50	4,317.50	
01/15/2009	145,000	2.800%	4,317.50	149,317.50	153,635.00
07/15/2009			2,287.50	2,287.50	
01/15/2010	150,000	3.050%	2,287.50	152,287.50	154,575.00
	840,000		75,975.33	915,975.33	915,975.33